

>> **PRESS RELEASE** >>
SEPTEMBER 2022

Access Capital Partners holds the final closing of its second-generation European smaller buy-out co-investment fund at €306 million

Access Capital Partners (“Access”), the European private assets specialist, is pleased to announce that during the summer it successfully completed the final closing of Access Co-Investment Fund Buy-Out Europe II (“ACIF BO II”) at €306 million, above its original target of €300 million.

ACIF BO II attracted interest from a broad array of existing and new investors including insurance companies, public and private pension funds, foundations and family offices across Europe.

Access’ Managing Partners, Agnès Nahum and Philippe Poggioli, commented: *“We are grateful to our investors who despite the macroeconomic uncertainty continue to place their trust in Access’ ability to source and execute attractive co-investments at the smaller end of the European buy-out market which we believe to be especially well-positioned to continue creating value, particularly via buy and build strategies enabling portfolio companies to generate solid growth, build leading market positions and maintain pricing power”.*

Leveraging on Access’ longstanding experience in selecting businesses which can consolidate their sector or niche through value-accretive acquisitions, the Fund has already completed 5 investments in companies operating in the IT, healthcare, circular economy, and distribution services sectors representing c. 30% of its size. These investments have demonstrated early value creation patterns and are showing positive trading dynamics.

Going forward, ACIF BO II will continue targeting market leaders in non-cyclical and defensive sectors, focusing on businesses with solid visibility of future earnings and cash flows as well as attractive growth profiles, benefitting from strong long-term underlying trends.

As with its predecessor fund and in line with its commitment to the UNPRI, Access integrates Environmental, Social and Governance (ESG) criteria throughout the investment cycle.



>> ABOUT ACCESS CAPITAL PARTNERS

Established in December 1998, Access Capital Partners is an independent Private Assets manager, majority owned by its management. With offices in six European countries and aggregate historical investor commitments of €13.2 billion, Access' integrated expertise offers exposure to Smaller Buy-outs, Infrastructure, and Private Debt through funds of funds, direct & co-investment funds and customized client solutions. The team is fully committed to integrating Environmental, Social and Governance best practices into its investment strategies, acknowledging that a responsible investment approach partially mitigates investment risk and enhances long term returns.



€13.2bn
AUM



300+
INVESTORS



6
EUROPEAN
OFFICES



90+
PROFESSIONALS



45 ESG & PRINCIPAL
ADVERSE IMPACT
INDICATORS
FOLLOWED-UP

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