



access
capital
partners

COMPANY PRESENTATION

PRIVATE ASSETS IN EUROPE

Established in 1998, Access Capital Partners is an independent Private Assets manager, majority owned by its management, investing in the key economies of Western Europe.

Since inception, Access has been seeking to provide its clients with enhanced returns and reduced volatility in their private asset portfolios.

Access' integrated expertise offers exposure to Smaller Buy-outs, Infrastructure, and Private Debt through funds of funds, direct funds and customised solutions. Building on its local presence in France, Germany, the United Kingdom, Benelux and the Nordic countries, the firm has gained extensive knowledge and coverage of the three market segments it targets in Europe.

The team of 83 currently manages investment programmes with aggregate capital commitments of €10.8* billion.

* Funds historically raised since inception

KEY FIGURES



€10.8bn*
ASSETS
UNDER MANAGEMENT



83
PROFESSIONALS



250+
INSTITUTIONAL
INVESTORS



6
EUROPEAN OFFICES

PRIMARY FUNDS - SECONDARY TRANSACTIONS - DIRECT INVESTMENTS



SMALLER BUY-OUTS

- >>> Sub €250 million Enterprise Value company
- >>> Across Europe in diversified sectors
- >>> Growth strategies via buy-and-build approach, international expansion, operational improvements



INFRASTRUCTURE

- >>> Priority on brownfield strategies
- >>> Focus on cash yield
- >>> Across energy, renewables, telecommunications, transportation, utilities and social infrastructure sectors in Europe



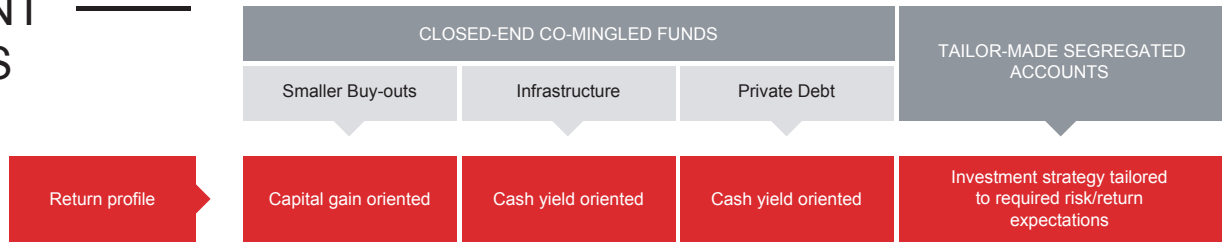
PRIVATE DEBT

- >>> Mezzanine, subordinated debt and unitranche
- >>> Across Europe in diversified sectors
- >>> Sub €500 million Enterprise Value company



www.access-capital-partners.com

INVESTMENT SOLUTIONS



ADDED VALUE



INTEGRATED EXPERTISE

Access has gained expertise in private markets to offer investors synergetic investment opportunities across Smaller Buy-outs, Infrastructure and Private Debt markets and provide them with efficient solutions to meet their evolving needs.

Each business line has a dedicated team, which offers investors exposure to primary and secondary fund investments and, through separate vehicles, direct co-investments in selected opportunities alongside reputable fund managers, investors or industrial partners.

The common administration, reporting, investor relations and compliance platform enables these strategies to be accessed through co-mingled closed end funds or separate accounts, according to the needs of clients.



CONSISTENT APPROACH TO GROWTH STRATEGIES

Access has consistently centred its investment philosophy on quality assets with profitable growth, working alongside experienced and most respected partners, to help businesses with strong market positions, meaningful development potential and predictable, positive, cash flows to grow.

Clear growth strategies with a significant buy and build component has been considered a driver of outperformance, particularly in the smaller buy-out and private debt market segments.



VALUABLE LONGSTANDING PARTNER

In its fund of funds management practice Access aims at working closely with General Partners providing capital to support growth across buy-out, private debt and infrastructure assets. Being present on the advisory boards of investee funds, Access ensures an early involvement on any material issue and a deeper insight into the assets.

Access is also an active direct investor in quality assets, working alongside Access' fund managers, other investors or industrial partners at the early stages of relevant investment opportunities. The firm seeks to be a value add co-investor, bringing a wider viewpoint to the transactions and adding insight, relevant advice and a network of resources aimed at improving the outcome of the investment.



RESPONSIBLE INVESTOR

Access' commitment to Socially Responsible Investment is deeply rooted in its conviction that sustainable growth cannot be achieved without considering the needs of customers, employees, shareholders, the environment and communities in which its portfolio companies operate.

The evolution in the way ESG has been approached by Access and its partners is highly beneficial on various levels, from reinforced alignment of interests, risk mitigation to value creation.



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Access Capital Partners GmbH, München, erbringt Vermittlungsleistungen ausschließlich hinsichtlich Fonds, die von Gesellschaften der Access Capital Partners Gruppe initiiert und verwaltet werden. Behördliche Erlaubnis: § 34f Abs. 1 Satz 1 Nr. 1, 2 und 3 Gewerbeordnung; Registrierungsnummer D-F-155-DH29-07 (www.vermittlerregister.info); zuständige Aufsichtsbehörde: IHK für München und Oberbayern, Balanstraße 55-59, 81541 München

